

# NORTH TEXAS COMMUNITY FOUNDATION

*Philanthropic Solutions*

Founded in 1981, the North Texas Community Foundation is a Fort Worth-based 501(c)(3) that provides philanthropic solutions for the benefit of individuals and the community as a whole. We offer smart solutions for professional advisors who want to help their clients gain maximum tax advantages, as well as effective solutions for nonprofit organizations that are doing excellent work. We offer a wide array of services to connect the philanthropic interests of individuals to specific community needs, allowing them to fulfill their charitable goals in a meaningful way — during and beyond their lifetimes.

## GRANTS

In 2015, the North Texas Community Foundation awarded more than \$14.7 million in grants and scholarships, the majority of which were proposed by our donor advisors. Since our inception, the Community Foundation has awarded over \$194.6 million to nonprofits.

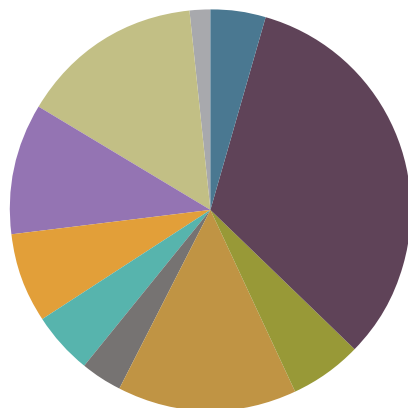
The Community Foundation has assets over \$218.6 million. Funds can be established with cash gifts, securities and mutual funds, closely held stock, retirement plan assets, life insurance and real estate.

## KEY ADVANTAGES

- Personalized philanthropic plan
- Family involvement
- Expert staff familiar with grantmaking
- Simple, hassle-free administration
- Options for anonymous giving
- Permanent legacy

## OUR PURPOSE

To lead and inspire powerful and rewarding philanthropy that improves the quality of life and the prosperity of our region.



Arts, Culture & Humanities	\$ 696,876
Education	\$ 4,831,355
Animal Services & Welfare	\$ 845,524
Religion	\$ 2,128,700
Youth Development	\$ 522,573
Environment & Agriculture	\$ 708,471
Healthcare & Medical Research	\$ 1,070,502
Community & Social Benefit	\$ 1,529,904
Human Services & Housing	\$ 2,167,351
Other	\$ 239,162



## LEADERSHIP

The North Texas Community Foundation's staff is overseen by a 16-member volunteer board comprised of civic leaders with backgrounds in business, philanthropy, investments and community leadership.

## NORTH TEXAS COMMUNITY FOUNDATION

- Administrative fee on donor advised funds: 1% annually, assessed on average monthly fund balance. \$250 minimum annual administrative fee tiered above \$500,000.
- Funds of \$500,000 or more may continue to be managed by existing professional advisors where applicable.
- Investment options include choice of cash equivalent, balanced and endowment asset allocations.
- Assets are commingled for investment purposes.
- Minimum fund size: \$25,000
- Average fund size: \$916,000

## TYPES OF FUNDS

The North Texas Community Foundation helps donors translate their values into the right type of fund that carries out their wishes and charitable intent. We can set up funds that allow donors to:

1. Impact the most pressing needs of our community, with flexibility to respond as those needs change over time with an Unrestricted Fund.
2. Identify a particular field or issue with a Field of Interest Fund.
3. Support a regional area of emphasis using a Competitive Grant Cycle Fund.
4. Stay actively involved in the grantmaking process with a Donor Advised Fund.
5. Select a specific charitable organization to be supported with a Designated Fund.
6. Benefit a particular school or field of study by opening a Scholarship Fund.

## BOARD OF DIRECTORS

Christopher M. Huckabee  
**Chair**

William L. Dismuke  
**Vice Chair**

Alfred Saenz  
**Corporate Secretary**

James B. DeMoss  
**Treasurer**

Elaine J. Petrus  
**VP Grants**

Cynthia Adams  
Michael Appleman  
David P. Deison  
Elizabeth S. Fleischer  
Ralph D. Heath  
Anne Holland  
Beth J. Rivers

## CHAIR EMERITI

Jeff Alexander  
Tom Cravens  
L. Allen Hodges, III  
Leland A. Hodges, Jr.  
William A. Landreth, Jr.  
Garland M. Lasater, Jr.  
Ann Loudon  
Nicholas Martin, Jr.  
Phillip W. McCrury

## CONTACT US

Nancy E. Jones  
President/CEO  
nancyjones@northtexascf.org

Rose Bradshaw  
Executive Vice President  
rbradshaw@northtexascf.org

Nancy Webb  
Director of Philanthropic  
Services  
nwebb@northtexascf.org