DEAR FRIENDS,

At North Texas Community Foundation, we are privileged to work alongside fundholders, nonprofit leaders, public servants and local residents — all pulling in the same direction for the community we call home. It’s an honor to work with so many good people who recognize that when it comes to our region’s success, we are better together.

We serve more than 250 families and businesses with charitable interests as diverse as you can imagine — from hospitals to libraries; education to land conservation; animal welfare to the arts. But they all share one thing in common. They love this community and want to make sure it’s strong for the long haul. That means making smart investments today that will make an impact long into the future.

Smart investments depend on good information and trusted partners across the table. In 2019, our donors leveraged information and insights from a diversity of perspectives to drive change. Thanks to their generosity, the Community Foundation awarded $27 million in grants to more than 1,000 community partners last year, with a vast majority serving Tarrant County and North Texas.

From the thousands of inspiring stories in 2019, here are a few that show the incredible generosity of our donors — and how the Community Foundation helps connect their passions and insights with effective ideas, organizations and people.

Together we are better, and together we have the power to do so much more.

“To go quickly, go alone. To go far, go together.”

African Proverb

Alfred Saenz
BOARD CHAIR

Rose Bradshaw
PRESIDENT | CEO
Eight years ago, a powerful group of women leaders in Arlington came together to make a difference in the community they love. Their shared interest in high-impact giving led them to launch Women Inspiring Philanthropy (WIP), a donor advised fund at North Texas Community Foundation.

Each year WIP members consider funding proposals in the areas of culture, education, environment, family and health and wellness in the Arlington community. Each member makes an annual gift of at least $1,000 and pledges their time and insights to the grantmaking process. By pooling these charitable dollars, their collective impact is greater than any one member could achieve alone.

In 2019, Boys & Girls Clubs of Greater Tarrant County received a $40,000 grant to support “Women of Tomorrow,” a program designed to meet the developmental needs of girls ages 8 to 18.

Since its inception, WIP has invested over $600,000 in nonprofits serving the Arlington area, transforming the lives of thousands of families.

“It’s not about charity, it’s about making a difference. It’s about making our community a better place. It’s not about service being good for the soul. It is more fundamental. It’s about leaving something behind, to make a mark that lasts, to make ourselves count.”

Linda Dipert

Katie Carlson, Pennye Wilemon, Linda Dipert, Nadia DiStefano, Karen Ellen Anderson, Karen Bass and Kathleen Valentine with youth from the Boys & Girls Club of Tarrant County
Best Place 4 Kids
Constructing an innovative model for child care in Fort Worth

Fort Worth is the 13th largest city in the nation — and we have the 2nd highest share of families with children. For our community to become the Best Place 4 Kids and their families, collaboration is key.

Across our community, public, private and philanthropic partners are aligning their efforts to ensure that every child is ready for kindergarten, every family has access to quality child care and every business across Fort Worth is given the tools to support family-friendly practices now and for years to come.

Over the last half century, the child care facilities caring for our youngest children have changed very little. To address the issue, Child Care Associates — Tarrant County’s largest Head Start provider — partnered with Huckabee — the state’s leading architecture firm focused on educational facilities — to develop an Early Learning Innovation Studio. Every inch of this pioneering space will use cutting edge research, technology and design to help young children learn, develop and flourish. Once completed, the studio will serve as a community resource for all those developing great places and spaces for young children.

This initiative truly resonated with Alann Sampson. Her mother, Mrs. Charles Bedford, helped found Child Care Associates nearly fifty years ago. Today, thanks to Alann’s stewardship of her parents’ endowed fund, that abiding love for children continues. The Alann P. and Charles F. Bedford Fund has provided critical seed funding to help CCA and Huckabee get the Innovation Studio off the ground.

“My mother believed in helping young children develop. They just don’t grow up to be smart and strong by themselves.”

Alann Sampson

President and CEO of Child Care Associates Kara Waddell, Alann Sampson and Rose Bradshaw
Maurine V. Goodrich Fund
Continuing a legacy of helping children with hearing loss

Nearly three out of every 1,000 babies are born with hearing loss. For children with significant hearing challenges, cochlear implants can provide a great solution for spoken language development.

Dedicated to helping children with special needs or health concerns, the endowed Maurine V. Goodrich Fund at North Texas Community Foundation has a special relationship with the Audiology Program at Cook Children’s, which works to tackle even the most complex hearing conditions for nearly 20,000 patients each year. In 2018, the Fund made a grant to provide cochlear implants to help children in loud settings such as auditoriums and restaurants.

In 2019, the Maurine V. Goodrich Fund provided a generous follow-up grant to help even more families by providing the information, education and equipment necessary to address single and bilateral hearing loss to nearly 20 children and their families.

Despite being small in size, hearing aids and cochlear implants make a giant impact on the quality of life for individuals with hearing loss.

“We are forever grateful for this wonderful gift that saved my child’s hearing. A thousand thank yous are not enough, but I will have to start there.”

Grateful Parent at Cook Children’s Medical Center

An audiology patient and doctor at Cook Children’s in Fort Worth, courtesy of Cook Children’s
Operation Progress

Fostering positive relationships between police officers and youth

Strong relationships of mutual trust between police officers and the residents they serve are vital to community well-being. In 2019, local partners – including the Fort Worth Police Department, Rivertree Academy, HOPE Farm, Texas Wesleyan University, Texas Christian University, private foundations and Community Foundation fundholders – came together to launch Operation Progress, a mentoring program aimed at strengthening bonds between law enforcement and local residents in Fort Worth.

Inspired by a successful initiative in Los Angeles, the program pairs FWPD mentors with students to help them succeed academically and socially, offering support from third grade to college and/or career. Operation Progress also provides opportunities for families and officers to interact in a non-enforcement environment, building relationships and trust. By volunteering their time and resources as mentors, the officers get to know the communities and those they serve.

North Texas Community Foundation and our fundholders are honored to support police and resident-driven initiatives to heal and build a stronger, safer community for all.

“So many children and families will benefit from Operation Progress, and that goes for our officers, as well. We’re grateful to all the partners doing everything in their power to ensure its success.”

Deputy Chief Neil Noakes
Fort Worth Police Department

Fundholders Anne Holland and Sandra McGlothlin with Deputy Chief Neil Noakes and Operation Progress students
Donny Wiley Memorial Fund
Forging new connections for emerging women artists

Donny Wiley was a talented artist with great passion for creative expression. Upon her passing, Donny’s sister, Ethel Dodge, established The Donny Wiley Memorial Fund to honor Donny’s deep Texas roots (6th generation!) and passion for the arts by creating a fund to support women artists in Fort Worth.

In 2019, the Donny Wiley Memorial Fund provided underwriting for an interactive installation by Camille Utterback at the Amon Carter Museum of American Art. Through a partnership with the museum and local art collective Art Tooth, women artists, gallery owners and philanthropists came together for an intimate conversation with Utterback to discuss the needs of the local arts community and share ideas on how to support emerging artists.

Thanks to the Donny Wiley Memorial Fund, individual artists, galleries and arts patrons are building a strong, local network that will result in more opportunities for local, female artists to thrive.

“I am delighted that North Texas Community Foundation is preserving Donny’s legacy by giving women artists the help — and valuable connections — they need in Fort Worth.”

Ethel Dodge
2019 Highlights

North Texas Community Foundation serves as a catalyst for change in our region, bringing together people, ideas and resources to shape North Texas for generations to come.

EVENTS

Donor Insights
On April 18, philanthropists Stephanie Brentlinger, Janet Heath and Marty Leonard shared how their passions guide their charitable giving. The conversation was moderated by Board Member Julie Wilson.

Community Matters
On May 15, the Community Foundation hosted Community Matters: Economic Trends and Implications for North Texas. Rob Kaplan, president of the Federal Reserve Bank of Dallas and Marianne Auld, managing partner at Kelly Hart, discussed the national economic outlook and its local implications.

A Mission in Action
On October 23, the Community Foundation hosted a discussion about New Leaf — a smart, sustainable supportive housing solution. Attendees learned about a new partnership of local, knowledgeable and caring leaders improving the system for our residents experiencing chronic homelessness.

Legacy Leaders
On October 30, current and former board members gathered to hear Community Foundation updates and highlights from the new strategic plan. The Community Foundation is grateful for our board members’ dedicated service and leadership.

Driving Change Neighborhood Bus Tour
On November 8, the Community Foundation took fundholders, local leaders and next generation donors on a bus tour highlighting Historic Southside, Morningside and Stop Six neighborhoods. Participants heard from nonprofits providing critical services and gained a deeper understanding of the complexity of needs and innovative solutions to meet them.

GRANTS

WORTH
WORTH is a charitable membership group comprised of emerging change makers (ages 22 to 40). In 2019, WORTH granted $19,500 to the Leg Up Program and Arlington Charities, Inc.

TOOLBOX
North Texas Community Foundation awarded 35 nonprofits and three neighborhood associations nearly $380,000 in grants through the Toolbox Grants Program: Building Nonprofit Capacity to Combat Poverty in Our Neighborhoods.

GOOD GRANTS PROGRAM
In 2019, North Texas Community Foundation launched the Good Grants Program, which offers fundholders a curated selection of funding opportunities to ignite impactful grantmaking. For more information visit www.northtexascf.org.
## Financials & Investments

**GRANTS AWARDED**

<table>
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<th>Category</th>
<th>Percentage</th>
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<td>Human Services for Vulnerable Populations</td>
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<tr>
<td>Education/Youth Development</td>
<td>24%</td>
</tr>
<tr>
<td>Health &amp; Wellness</td>
<td>14%</td>
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<tr>
<td>Religion</td>
<td>6%</td>
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<tr>
<td>Community &amp; Social Benefit</td>
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<tr>
<td>Arts &amp; Culture</td>
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<tr>
<td>Animal Welfare</td>
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<tr>
<td>Environment &amp; Conservation</td>
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**ASSET GROWTH**

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<th>Value</th>
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<tr>
<td>2018</td>
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</tr>
<tr>
<td>2019</td>
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**INVESTMENT MANAGERS**

- Mason Investment Advisory Services, Inc.
- Luther King Capital Management

**OUTSIDE INVESTMENT MANAGERS**

- AXA Advisors
- Bank of Texas, The Private Bank
- BB&T Securities
- Bernstein Global Wealth Management
- Commonfund
- First Financial Bank
- HOLT Capital Advisors
- J.P. Morgan
- Tiedemann Wealth Management
- Merrill Lynch Wealth Management
- Wallace Capital Management
- UBS Financial Services, Inc.
- U.S. Bank
- U.S. Trust

**LEGAL COUNSEL**

- Sproles Woodyard, L.L.P.

**AUDITORS**

- Sproles Woodyard, L.L.P.

**INVESTMENT COMMITTEE**

- Cindy Adams, 2018-19 Chair
- Stewart Alcorn, 2019-20 Chair
- Brad Boulard
- Stephanie Brinlingter
- Ralph Heath
- Dan McCarthy
- Charles Milliken
- Mark Rich
- Joe Taylor

**NEW FUNDS & GOOD FRIENDS**

### Welcome, New Funds

Whether they opened a donor-advised fund to give back to their favorite causes, a field of interest fund to support a special focus area, or an endowment fund to support their nonprofit’s mission in perpetuity, our fundholders are responding to community needs now and beyond their lifetimes.

Thank you for entrusting us with your philanthropy.

### 2019 New Funds

- Anonymous Fund #1
- Anonymous Fund #2
- Anonymous Fund #3
- Best Place 4 Kids
- Margery Hodges Berry Family Fund
- Blessed Rain Foundation Fund
- Blum Fund
- John F. Brownlee Charitable Fund
- Tracy Rector & Greg Fitzgerald Charitable Fund
- F.W. Education Partnership
- Kristie & Brian Gibson Charitable Fund
- Griggs Family Foundation Fund
- Hargrave Charitable Foundation Fund
- Harold & Beulah Johnson Endowment Fund
- Joy and Kevin Jordan Charitable Fund
- Janes & Bill Lamkin Designated Fund
- Rainwater PSP/FTD Project Fund
- Tarrant To and Through - T3
- Joseph D. and Lynniza Taylor Charitable Fund
- Three Angels Foundation Fund
- Victor & Cleoyne Timley Charitable Fund

### Friends of the Community Foundation

Gifts received ensure that North Texas Community Foundation is a lasting resource that improves the community’s well-being. We are grateful for these donors’ generosity and support.

For more information, visit: northtexascf.org

- Adelaide B. Leavens
- Marty Leonard
- Charles H. & Erika McCarthy
- Philip W. & Ann McCravy
- Charles B. & Dana Milliken
- Buddy & Ailsa Puente
- Gail Rawel
- Jane Rector
- Tracy Rector & Greg Fitzgerald
- Alfred & Elia Saenz
- Dr. William T. Stabler & Ms. Elizabeth Doane
- Joseph D. & Lynniza Taylor
- Burch & Lisa Waldron
- Sam & Kay Walls
- Mark & Tammy Walton Family Foundation
- Julie H. & Gary Wilson

### SUPPORTERS

- Jack & Pats Lee Addywell
- Jeff & Laura Alexander
- Vidi & David Andrews
- Michael J & Appleman
- Billie V. Atkins
- Mike & Sue Bickley
- Boulard, Walls & Wenzel, P.C.
- Cindy & Jim Boyd
- Kimberly & Marshall Boyd
- Madelon L. Bribir
- Larry & Patti Brodgen
- Vidi & Greg Carew
- Lee & Sue Christie
- Beth & Craig Collins
- Laura Schenk Emspin
- Charlotte & Jim Finley
- Burton & Cynthia Gilbert
- Sandy & David Goin
- Jenny & Mike Herman
- Jim & Teresa Hubbard
- Lisa & Tim Jamison
- Dee & Dana Kelly
- Kenneth and Cherie Garrett Foundation
- Tari Kramer
- John & Linda Maddux
- John & Nancy McCabe
- Greg McCoy
- Bill & Pati Meadows

- Rob & Deanna Miller
- Amy & Todd Mueller
- Beverly & Buzz Mueller
- Chad & Susan Mueller
- Philip & Sarah Marin
- Oliver & Cameron Newberry II North Texas Public Broadcasting, Inc.
- Katy & Charles Ueber
- Doug & Jayne Orr
- Peter Phillips
- Amy Rau
- Michael & Tamara Reese
- Dr. Edward & Lynny Sankary
- Scott & Michelle Sankary
- Gerald Schwarz
- Pat Singleton
- Valeria Skinner
- Mimi & Chad Stephens
- The Capital Chart Room
- The Golf Foundation
- The Meadows Foundation
- David & Jerre Tracy
- Neil Van-Zandt
- Bryan & Allisson Wagner
- Libby Walton
- Victor & Pamela Weir
- Martha Woodson
- George H. & Linda Young, Jr.
Professional Advisor Team of the Year:
Merrill Lynch Wealth Management

Professional advisors are of vital importance to the Community Foundation’s efforts to strengthen the North Texas region through philanthropy. In fact, investment advisors, attorneys and accountants refer more than 80 percent of our new donors to the Foundation. We then work together to develop powerful, flexible, effective philanthropic strategies for their clients. To put it another way, we couldn’t do it without them.

Five years ago, we launched a program through which a donor may recommend their trusted investment advisor to continue managing the assets* used to establish their Fund at the Community Foundation. Since the program’s inception, the outstanding team at Merrill Lynch Wealth Management— including Brad Bruce, Silas Girgis, Melinda Johnston, Kerry Knox and Mark McIeland — has provided exceptional service to the Community Foundation, our fundholders and, by extension, our community. Thanks to their partnership and deep commitment to our fundholders, we’re better together.

*available for funds over $500,000.