

**Donor-Advised Fund - Grant Recommendation Form**

After completing all sections, please mail, fax or scan and email to:

North Texas Community Foundation  
306 West Seventh Street, Suite 1045  
Fort Worth, TX 76102

Email: Ronda Moore at [rmoore@northtexascf.org](mailto:rmoore@northtexascf.org)  
Phone: 817.877.0702 Fax to: 817.612.6714

Date: \_\_\_\_\_

Name of Donor-Advised Fund: \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

**INFORMATION FOR PROPOSED GRANT**

Nonprofit Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name and Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Required, check yes or no: **Advisor anonymous?**  YES  NO      **Fund Anonymous?**  YES  NO

Proposed Grant Amount: \_\_\_\_\_

Purpose of Grant: \_\_\_\_\_

Please Check box, if grant is a  memorial or  in honor of

Name of person being recognized: \_\_\_\_\_

Name and Address to send acknowledgment: \_\_\_\_\_

I attest that the recommendation above does not represent payment of a pledge or other personal financial obligations on behalf of the fund representative(s), family members or businesses they control and that **no** tangible benefit, goods or services, such as membership, dinners, tickets, golf tournament, etc. were or will be received by any individual or entities connected with the Fund described above.

I also understand no grants, loans, compensation or similar payments can be made to donors, advisors or related parties.

I understand that this is a recommendation only and that the Foundation's Board of Directors has sole discretion for grants made from the Fund.

Printed Name of Donor/Advisor: \_\_\_\_\_

Signature of Donor/Advisor: \_\_\_\_\_ Date: \_\_\_\_\_

*Per Federal legislation enacted in 2000, known as the Electronic Signatures in Global and International Commerce Act (ESGICA), please be aware that an electronic signature (which can be just your typed name) is as legally binding as a handwritten signature. However, if used, the Foundation will require a phone call for confirmation before processing.*