



STATEMENT OF DONOR INTENT

The Legacy Society honors the generous donors who have entrusted North Texas Community Foundation to carry out their charitable intentions. With thoughtful estate planning now, you can be assured your assets will support our community beyond your lifetime.

I have included NTCF in my estate plan by making the Foundation a beneficiary of my:

- | | |
|--|---|
| <input type="checkbox"/> Will or Revocable Trust | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Retirement Account |

Estimated value (range): _____

Legacy Society Member

- I am undecided, but interested. Please call or email me regarding the Legacy Society.
- I accept your invitation to become a Legacy Society Member and give you permission to use my/our name.

Name as it should appear on the Society list in materials: _____

- Membership will remain anonymous until NTCF receives our legacy bequest.
- Membership will remain anonymous, forever.

Name (print) _____ Date of Birth _____

Email _____ Phone # _____

Street Address _____

City _____ State _____ Zip _____

Signature _____ Date _____

Nonbinding Statement of Intent

It is an honor to be included in your estate plans. North Texas Community Foundation requests, but does not require, a copy of the pages of your legal documents designating the Foundation as a beneficiary of your estate. All information will be held in strict confidence.